



Small Business Legal Plan + Business Plus Supplement



With the right resources, **running a business can be easier and more efficient.**

Hiring a law firm or business consultant can be expensive. And with DIY legal and business services, websites, you may not know the best actions to take or when you need professional consultations. Join thousands of small businesses and get easy, affordable access to a provider law firm for tailored legal advice and consultation with LegalShield's Small Business Legal Plans.

The Small Business Legal Plan gives you access to a dedicated provider law firm for:

Advice, Consultation & Research: Legal consultation and research for business-related legal issues.¹

Letters or Phone Calls: Resolve business legal matters more efficiently with professional communications issued on your behalf.

Designated Consultation: Telephone consultations on specific legal matters.

Document Review: Put business-related legal documents through legal review.

Collection Letters: A collection letter from a provider lawyer could help you recoup payments more efficiently.

25% Preferred Member Discount: Discounted rates for additional legal services.

Interprovincial Services: Services for letters, Designated Consultations, phone calls, document reviews and collection letters. See plan details for applicable plans.

Small Business Plan Members are eligible for the Business Plus Supplement which provides:

Business Consultation: Ask questions about HR, business plans/strategies, marketing, customers, hiring or finance. Simply log in and submit your question and a business consultant will return a response within 48 hours.²

Business Forms: Access vital business forms including promissory notes, confidentiality/non-disclosure agreements, non-competes and more.³

Website Builder: Every business needs an online presence! With easy-to-use tools and templates, you can launch a professional website with e-commerce and CRM integration, without hosting and maintenance fees.

CRM Tool: Customer Relationship Management Tools help manage your contacts and potential customers. Track marketing campaigns, follow up on leads, schedule meetings and more.

Ask about our employee benefit options.

FOR MORE
INFORMATION,
CONTACT YOUR
INDEPENDENT
ASSOCIATE



Choose the right coverage for your business needs.

	Pro \$169/month 5 Users	Plus \$99/month 3 Users	Essentials \$49/month 2 Users
Advice, Consultation, and Research ¹	Unlimited number of covered business legal matters.	Unlimited number of covered business legal matters.	Unlimited number of covered business legal matters.
Letters or Phone Calls ⁴	40 communications each year, limit of 10 per month (additional available for \$75 each)	20 communications each year, limit of 5 per month (additional available for \$75 each)	10 communications each year, limit of 3 per month (additional available for \$75 each)
Designated Consultation	5 designated 30-minute telephone consultations.	5 designated 30-minute telephone consultations.	3 designated 30-minute telephone consultations.
Document Review	40 document reviews each year, limit of 10 per month – up to 25 pages (additional available for \$75 each)	20 document reviews each year, limit of 5 per month – up to 20 pages (additional available for \$75 each)	10 document reviews each year, limit of 3 per month – up to 15 pages (additional available for \$75 each)
Collection Letters	15 collection letters per month (Additional available for \$75 each)	10 collection letters per month (additional available for \$75 each)	5 collection letters per month (additional available for \$75 each)
Trademark & Copyright Services	1 per year, additional available for \$250 each	1 per year, additional available for \$500 each	25% discount
Employee Handbook	\$500 each	\$750 each	25% discount
Custom Contract Drafting	\$250 each, up to 25 pages	\$250 each, up to 25 pages	25% discount
CRA Audit Services	50 hours of legal help	25 hours of legal help	25% discount
Interprovincial Services	Services can be used for out-of-province matters.	Half of services can be used for out-of-province matters.	Available for designated consultations.
25% Member Discount ⁵	On additional business legal matters	On additional business legal matters	On additional business legal matters

Business Plus Supplement \$14.95/month with your Small Business plan

	Unlimited Business Matter	Unlimited Business Matter	Unlimited Business Matter
Business Consultation			
Business Forms	✓	✓	✓
Website Builder with E-Commerce Capabilities	✓	✓	✓
CRM Tool	✓	✓	✓

¹Does not include business legal matters covered under the designated consultation benefit.

²Receive an answer within 48 hours except for Friday and Saturday which are 72 hours.

³Contact your provider law firm for your Small Business Plan to help customize forms to your business.

⁴This does not include collection letters.

⁵25% Discount from the Provider Lawyer's standard corporate hourly rate.

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